DLFAI & DATA



Egeria Webinar

WRITING INTEGRATION CONNECTORS

Mandy Chessell CBE FREng Egeria Open Source Project Lead

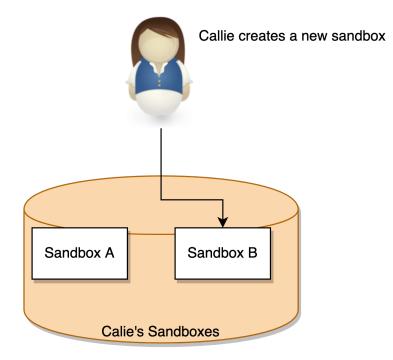
Egeria's webinar series

7th February 2022	15:00 UTC	Using an integration connector	Automated metadata capture and distribution is the only way to ensure accuracy and consistency of metadata in your digital landscape. This webinar uses example scenarios to show how Egeria's integration daemon manages integration connectors to enable: - dynamic cataloguing of data files, documents, databases, events and APIs - distribution and synchronization of technical metadata between data platforms exchange of metadata between metadata repositories such as data catalogs and CMDBs notification to stewards when exceptions are detected configuring security managers such as Apache Ranger onboarding organization data – people, roles, userIDs, team structures into the open metadata ecosystem and maintaining access information in LDAP capture and exchange of lineage metadata. All of the metadata captured is managed and exchanged using Egeria's open metadata schemas and benefits from Egeria's metadata governance capabilities.	Mandy Chessell
7th 15th March 2022	15:00 14:00 UTC	How to build an integration connector	This session covers how to extend Egeria's automated cataloguing to include metadata from a new technology. It describes how automated cataloguing works and the role of the integration connector. It covers the design of the integration connector using examples to illustrate the different approaches and their benefits and and challenges. It shows how to set up a project for a new connector, how to build and package it and finally it shows the new connector running in Egeria. Zoom Conference https://zoom.us/j/523629111	Mandy Chessell
April 2022	UTC	connector	Ever wanted to know what the state of your metadata was at some specific time in the past? This session will introduce the XTDB open metadata repository that supports these historical metadata queries.	CHIIS CIUL

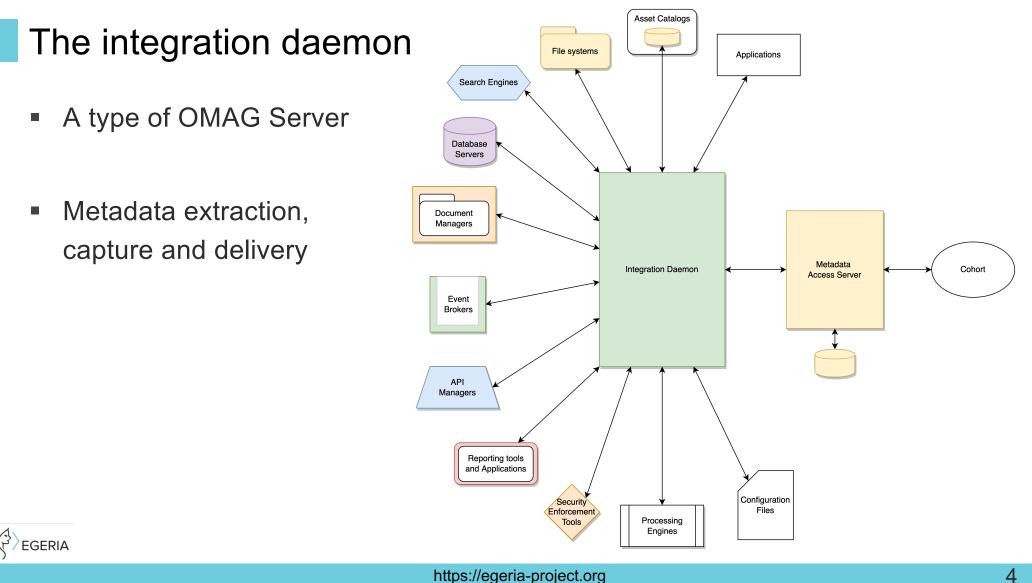


Integrated cataloguing

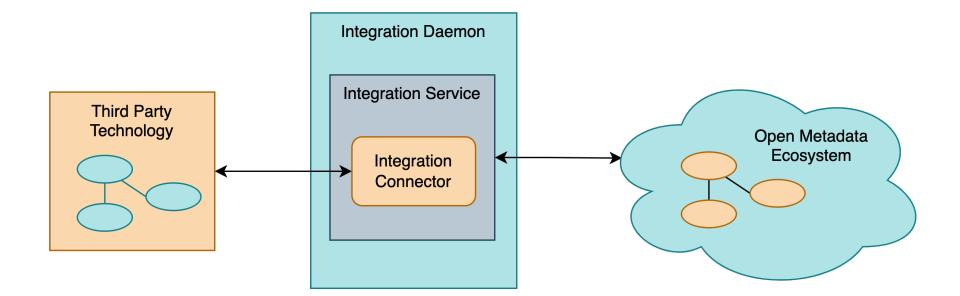
- Callie has a database server that she uses to analyze relational data.
- She creates a new sandbox for each type of analysis.
- However, she often forgets to catalog her sandboxes.







The integration connector





Open Metadata Integration Services (OMIS)

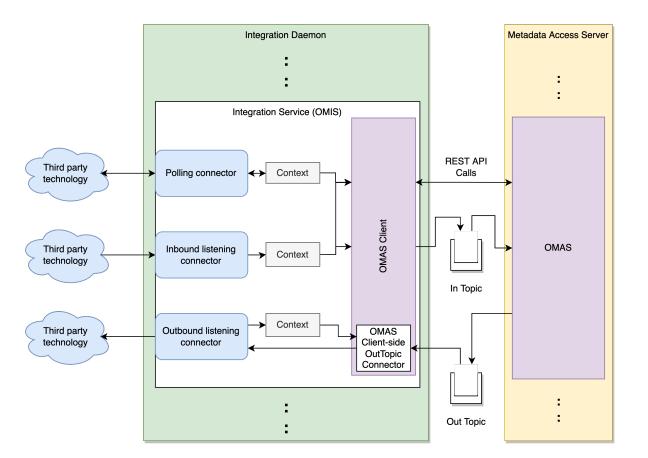
The integration services available today are:

- <u>API Integrator</u> provides cataloguing for APIs.
- <u>Analytics Integrator</u> provides cataloguing for Analytics tools.
- <u>Catalog Integrator</u> provides a two-way synchronization for data catalogs.
- <u>Database Integrator</u> provides metadata extraction from relational databases.
- Display Integrator provides metadata extraction from systems that provide user displays and forms to capture new data values.
- Files Integrator collects metadata about files stored in a filesystem or file manager.
- <u>Infrastructure Integrator</u> supports the extraction of metadata from IT infrastructure artifacts as well as the use of metadata to maintain IT infrastructure artifacts.
- Lineage Integrator collects metadata about processes, their internal logic and the data assets they work with.
- <u>Organization Integrator</u> imports details of an organization's structure such as teams and departments.
- <u>Security Integrator</u> distributes security properties to access control enforcement points.
- <u>Stewardship Integrator</u> exchanges requests for stewardship action (and results) with a human task manager.
- <u>Topic Integrator</u> provides cataloguing of topics and event schema for event brokers.



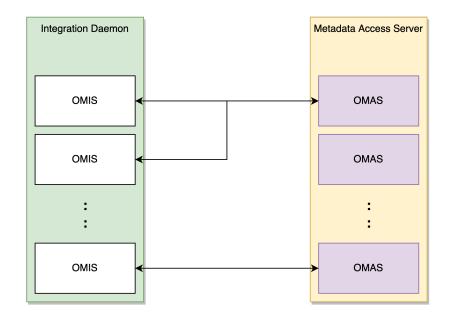
Inside the integration daemon

- The purpose of the integration daemon and its integration services is to minimise the effort required to integrate a third-party technology into the open metadata ecosystem. They handle:
 - Management of configuration including user security information.
 - Starting and stopping of your integration logic.
 - Thread management and polling.
 - Access to the open metadata repositories for query and maintenance of open metadata.
 - Ability to write to audit log and maintain measurements for performance metrics.
 - Metadata provenance.
- This means you can focus on interacting with the third-party technology and mapping its metadata to open metadata in your integration connector.



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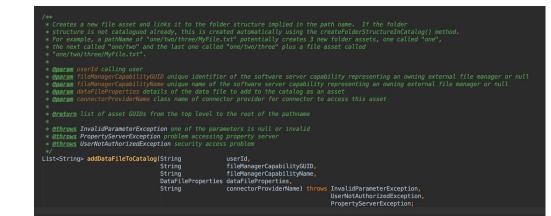
Supporting the metadata needs of different technologies



OMIS

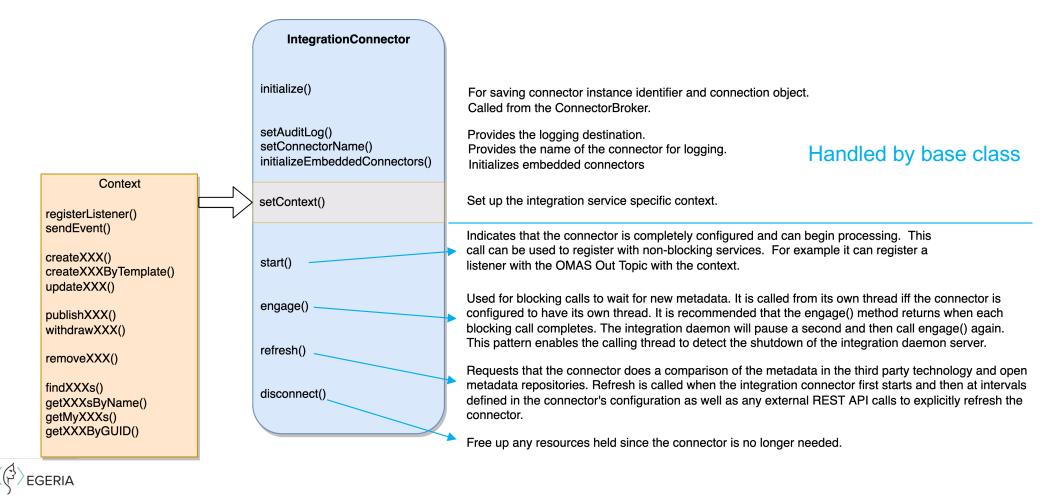
	* Creates a new file asset and links it to the folder structure implied in the path name. If the folder
	* structure is not catalogued already, this is created automatically using the createFolderStructureInCatalog() method.
	* For example, a pathName of "one/two/three/MyFile.txt" potentially creates 3 new folder assets, one called "one", * the next called "one/two" and the last one called "one/two/three" plus a file asset called
	* ine next catted one/two and the tast one catted one/two/three plus a file asset catted * * "one/two/three/hyb/le.txt".
	* One (wo) (mee/myrite.txt . *
	* $@param dataFileProperties details of the data file to add to the catalog as an asset$
	<pre># @param connectorProviderName class name of connector provider for connector to access this asset</pre>
	* @ <u>return</u> list of GUIDs from the top level to the root of the pathname
	* @throws InvalidParameterException one of the parameters is null or invalid
	* <u>@throws</u> PropertyServerException problem accessing property server
	* <u>@throws</u> UserNotAuthorizedException security access problem
	*/ ublic List <string> addDataFileToCatalog(DataFileProperties dataFileProperties,</string>
	abile ListSiring aduated Lenderteroperies data iteroperies and iteroperies. String connectorProviderName) throws InvalidParameterException,
	UserNotAuthorizedException,
	PropertyServerException
- 1	

OMAS



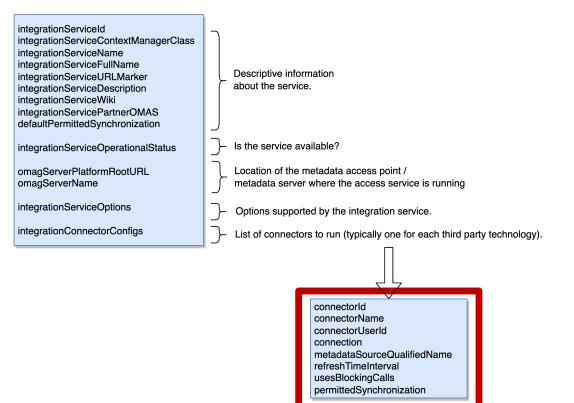


Integration Connector Implementation



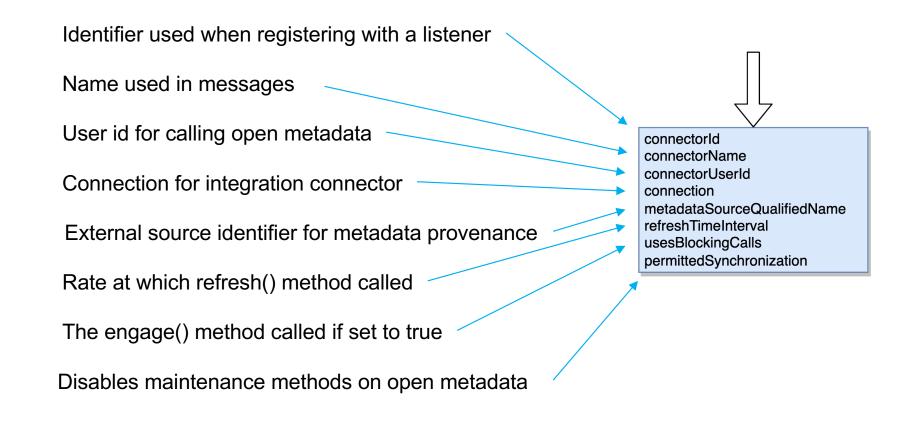
Integration Connector configuration

 The configuration provides the integration daemon with the information it needs to control the lifecycle and runtime support needed by the connector.





Integration Connector configuration



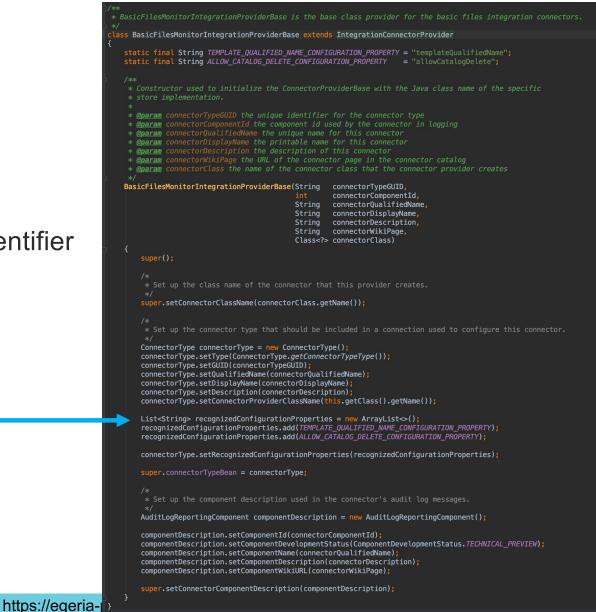
Connector Provider

- Set up connector class name
- Build connector type

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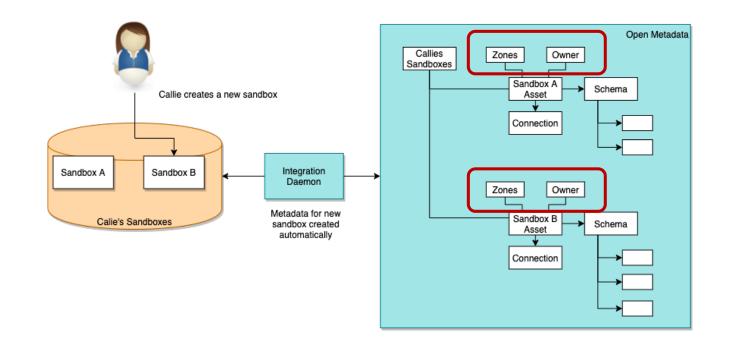
Set up audit log component identifier

```
Configuration properties are added to the connection
```



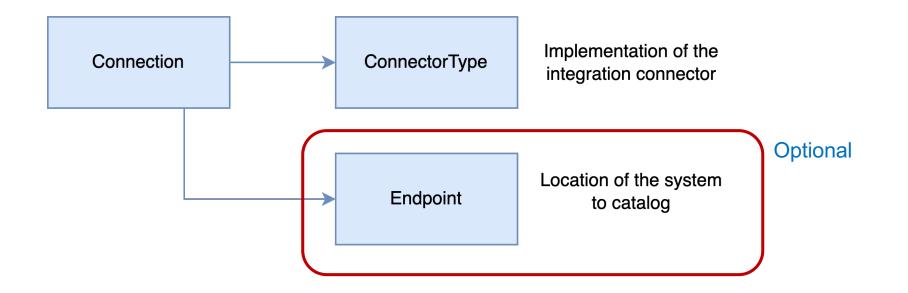
Using templates

Governance metadata added through templates





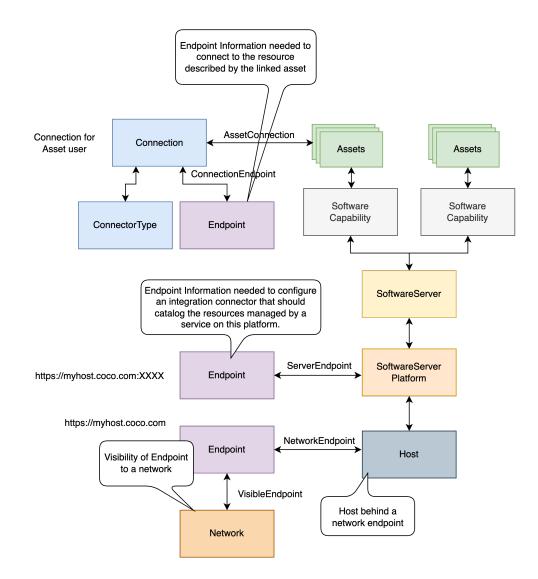
Connections for integration connectors



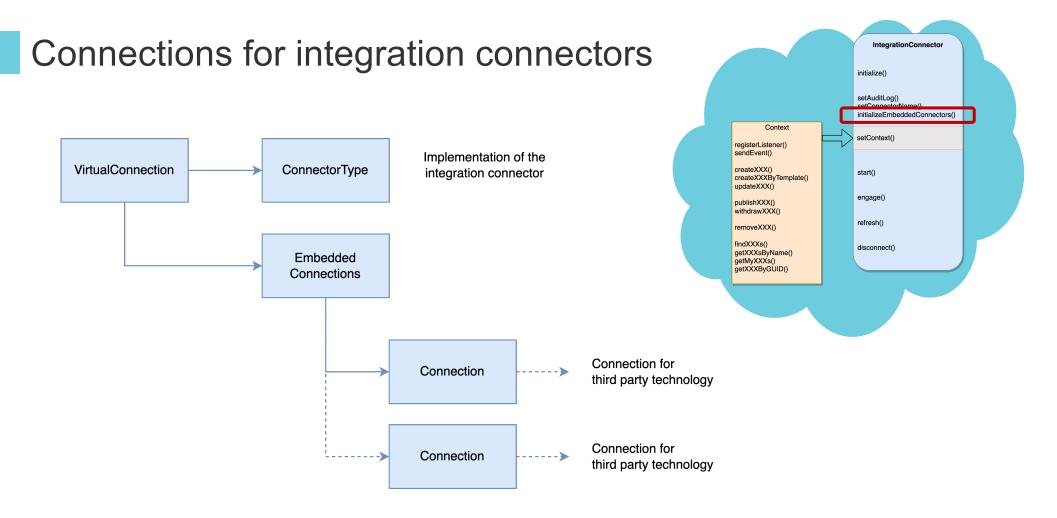


Locating endpoints

 An integration connector can listen for events from open metadata to retrieve the endpoint for the third-party technology







Accessed through the embeddedConnectors variable

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Start method

Extract configuration

Call super class

Log start

Register listeners

	ndicates that the connector is completely configured and can begin processing. his call can be used to register with non-blocking services.	
	throws ConnectorCheckedException there is a problem within the connector.	
0ve	rride ic void start() throws ConnectorCheckedException	
	<pre>super.start();</pre>	
	<pre>final String methodName = "start";</pre>	
	<pre>*/ EndpointProperties endpoint = connectionProperties.getEndpoint();</pre>	
	if (endpoint != null)	
	<pre>fileDirectoryName = endpoint.getAddress();</pre>	
	<pre>Map<string, object=""> configurationProperties = connectionProperties.getConfigurationProperties(); if (configurationProperties != null) {</string,></pre>	
	<pre>if (configurationProperties.containsKey(BasicFilesMonitorIntegrationProviderBase.ALLOW_CATALOG_DELETE_CONFIGURATION_PROPERTY)) { allowCatalogDelete = true; }</pre>	
	<pre>templateQualifiedName = configurationProperties.get(BasicFilesMonitorIntegrationProviderBase.TEMPLATE_QUALIFIED_NAME_CONFIGURATION_PROPERT }</pre>	Y).toString();
	*/ if (auditLog != null)	
	<pre>t auditLog.logMessage(methodName, BasicFilesIntegrationConnectorsAuditCode.CONNECTOR_CONFIGURATION.getMessageDefinition(connectorName, fileDirectoryName, Boolean.toString(allowCatalogDel templateQualifiedName)); }</pre>	ete),
	/* * Start listening	
	*/ initiateDirectoryMonitoring(this.getRootDirectoryFile(), methodName);	



Register open metadata listener

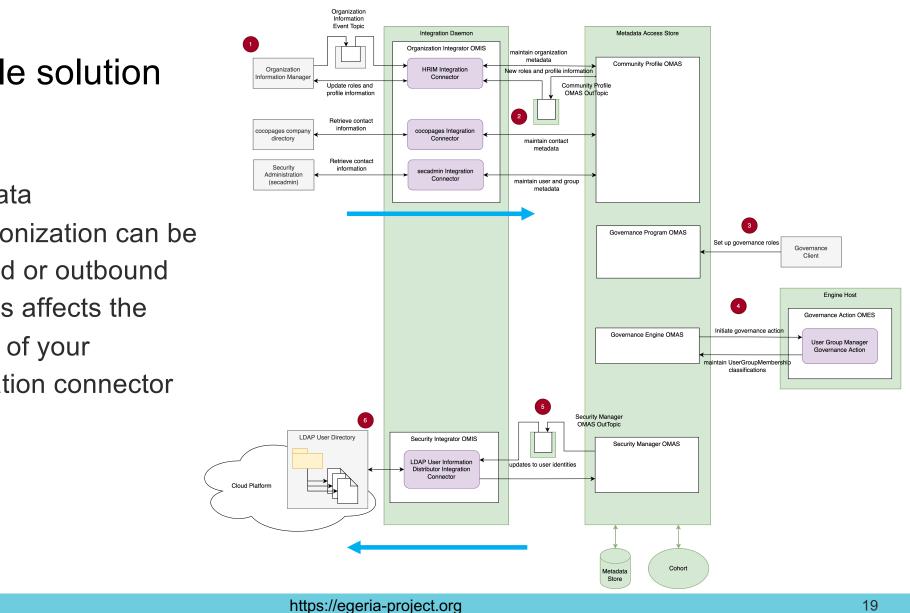
/** * Indicates that the connector is completely configured and can begin processing. * This call can be used to register with non-blocking services.	
* * <u>@throws</u> ConnectorCheckedException there is a problem within the connector.	
*/ @Override public void start() throws ConnectorCheckedException	
<pre>t super.start();</pre>	
<pre>final String methodName = "start";</pre>	
<pre>if (connectionProperties.getUserId() != null)</pre>	
<pre>{ clientUserId = connectionProperties.getUserId(); }</pre>	
<pre>myContext = super.getContext();</pre>	
try	
<pre>myContext.registerListener(this);</pre>	
/* * Record the start */ if (auditLog != null)	
auditLog.logMessage(methodName, EgeriaInfrastructureConnectorAuditCode.CONNECTOR_START.getMessageDefinition(connectorName, clientUserId)); }	
<pre>} catch (Exception error)</pre>	
<pre>{ throw new ConnectorCheckedException(EgeriaInfrastructureConnectorErrorCode.UNEXPECTED_EXCEPTION.getMessageDefinition(connectorName,</pre>	
this.getClass().getName(), methodName, error);	
}	

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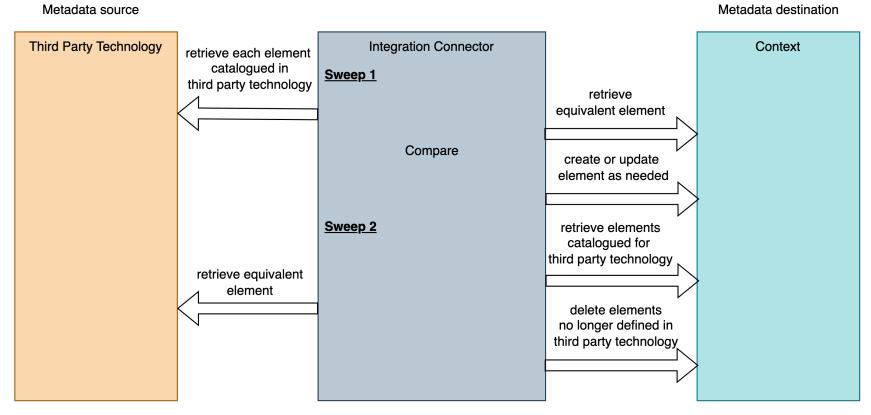
Example solution

Metadata synchronization can be inbound or outbound and this affects the design of your integration connector

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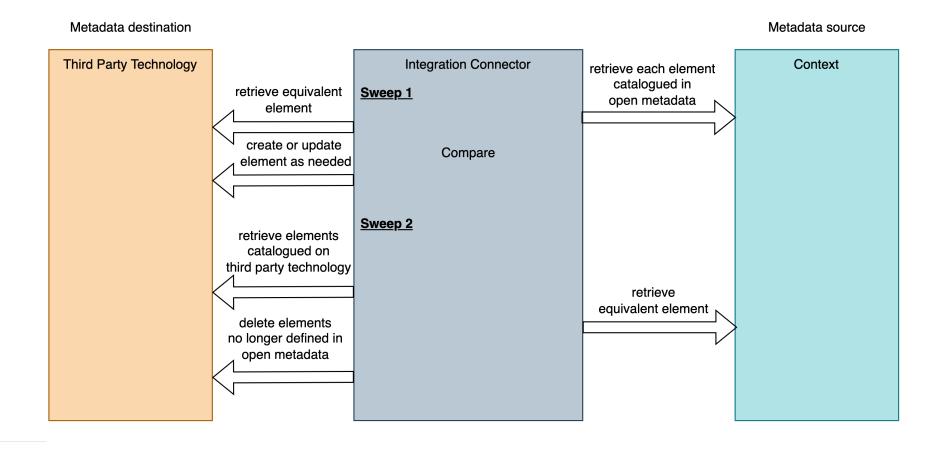
Refresh method: Third-party metadata source



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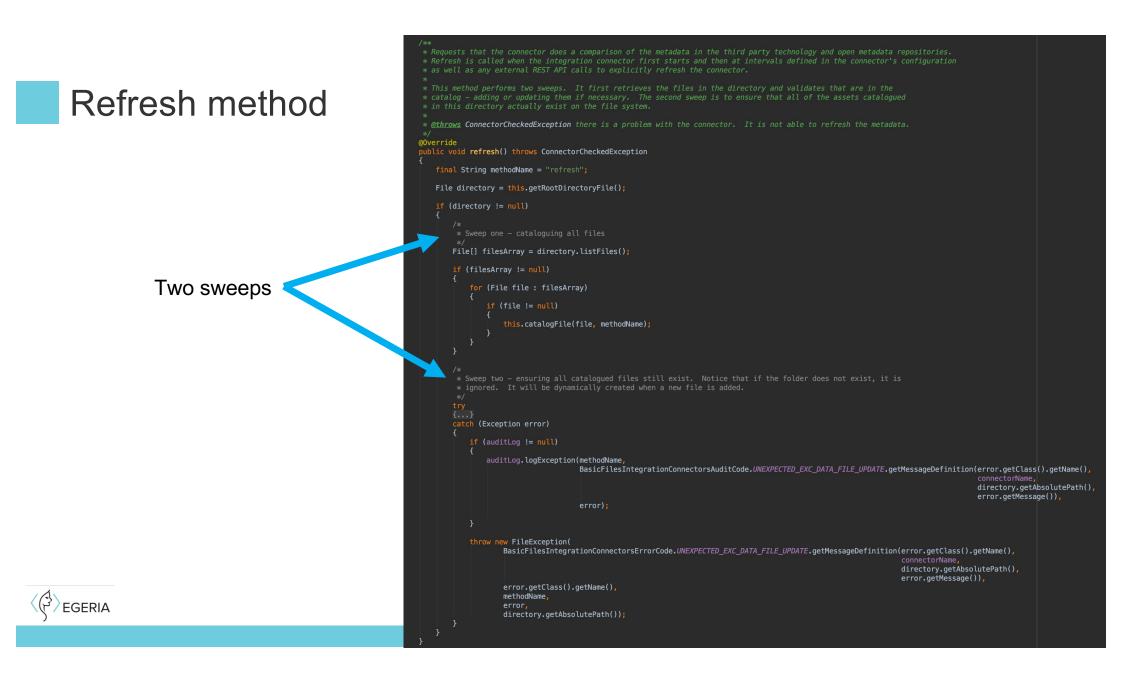
Refresh method: Third-party metadata destination

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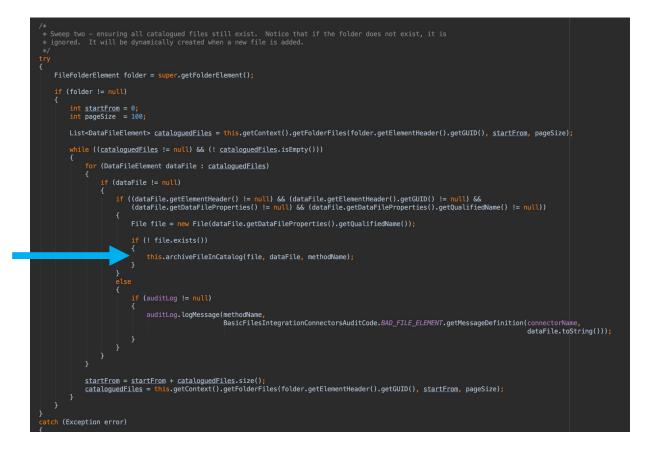
https://egeria-project.org

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Refresh method - sweep 2

Archiving open metadata asset for file if the file no longer exists





Catalog file

Cataloguing file if it is not already in the catalog

/** * Create a catalog entry for a specific file.	
* * <u>@param</u> file Java File accessor * <u>@param</u> methodName calling method */	
private void catalogFile(File file, String methodName)	
<pre>if (this.isActive()) { </pre>	
try {	
<pre>DataFileElement cataloguedElement = this.getContext().getFileByPathName(file.getAbsolutePath());</pre>	
<pre>if (cataloguedElement == null) {</pre>	
<pre>if (templateQualifiedName == null) {</pre>	
<pre>String fileExtension = FilenameUtils.getExtension(file.getAbsolutePath());</pre>	
<pre>DataFileProperties properties = new DataFileProperties();</pre>	
<pre>properties.setTypeName(this.getAssetTypeName(fileExtension)); properties.setQualifiedName(file.getAbsolutePath()); properties.setDisplayName(file.getName()); properties.setModifiedTime(new Date(file.lastModified()));</pre>	
List <string> guids = this.getContext().addDataFileToCatalog(properties, connectorProviderName: null);</string>	
<pre>if ((guids != null) && (!guids.isEmpty()) && (auditLog != null))</pre>	
{ auditLog.logMessage(methodName,	
BasicFilesIntegrationConnectorsAuditCode.DATA_FILE_CREATED.getMessageDefinition(connectorNa properties. guids.get(<pre>me, getQualifiedName(), ds.size() - 1)));</pre>
else {}	
<pre>catch (Exception error) {</pre>	
<pre>if (auditLog != null) {</pre>	
auditLog.logException(methodName, BasicFilesIntegrationConnectorsAuditCode.UNEXPECTED_EXC_DATA_FILE_UPDATE.getMessageDefinition(error.getClass().getName(), connectorName, file.getAbsolutePath(), error.getMessage()), error);	



Using templates

- Template qualified name supplied in connection configuration
- Integration connector looks it up to retrieve the unique identifier of the template
- The template GUID is used when the file is created

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Disconnect method

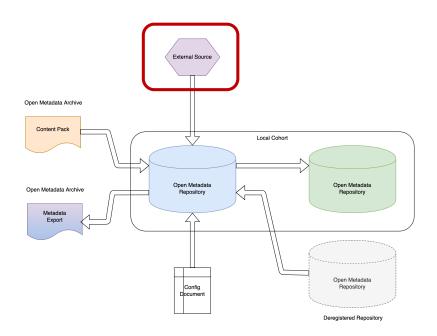
- Clear down resources
- Log shutdown





Metadata Provenance

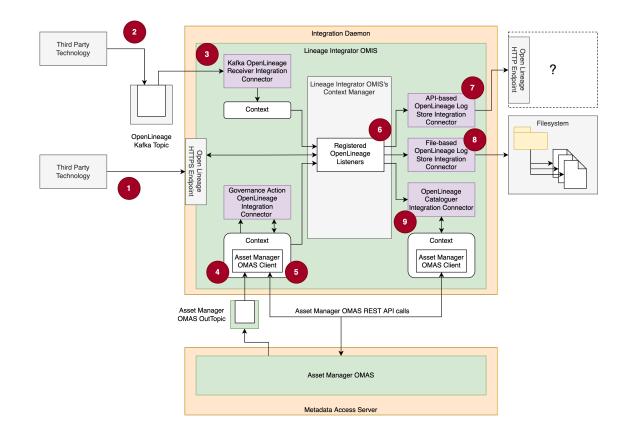
- Identifies source of open metadata
- Controls who can update open metadata



Integration Service	Method to control external source metadata provenance
Analytics Integrator OMIS	$\label{eq:call_standystics} Call \ {\tt setAnalyticsToolIsHome()} \ {\tt method} \ to \ {\tt set toggle}. \ {\tt Default is} \ {\tt true} \ .$
API Integrator OMIS	$\label{eq:call_setAPIManagerIsHome()} \mbox{ method to set toggle. Default is } true .$
Catalog Integrator OMIS	Use assetManagerIsHome property on method calls.
Database Integrator OMIS	External source metadata provenance always enabled.
Display Integrator OMIS	$\label{eq:call_setApplicationIsHome} Call \ {\tt setApplicationIsHome}() \ {\tt to} \ {\tt set} \ {\tt toggle}. \ {\tt Default} \ {\tt is} \ {\tt true} \ .$
Files Integrator OMIS	Local cohort metadata provenance is always enabled.
Infrastructure Integrator OMIS	Call ${\tt setInfrastructureManagerIsHome()}$ method to set toggle. Default is true .
Lineage Integrator OMIS	Use assetManagerIsHome property on method calls.
Organization Integrator OMIS	Local cohort metadata provenance is always enabled.
Search Integrator OMIS	Not applicable - outbound only
Security Integrator OMIS	Local cohort metadata provenance is always enabled.
Topic Integrator OMIS	$\label{eq:Call setEventBrokerIsHome()} Call \ \texttt{setEventBrokerIsHome()} \ method \ \texttt{to set toggle.} \ Default \ \texttt{is true} \ .$

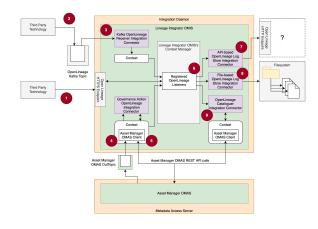


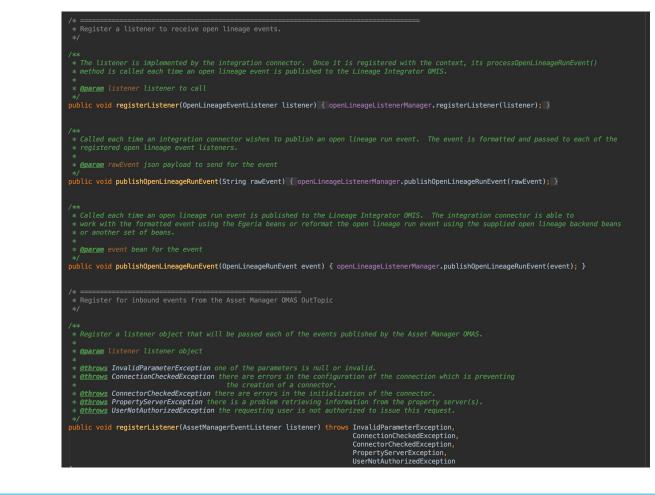
Inside the Lineage Integrator OMIS





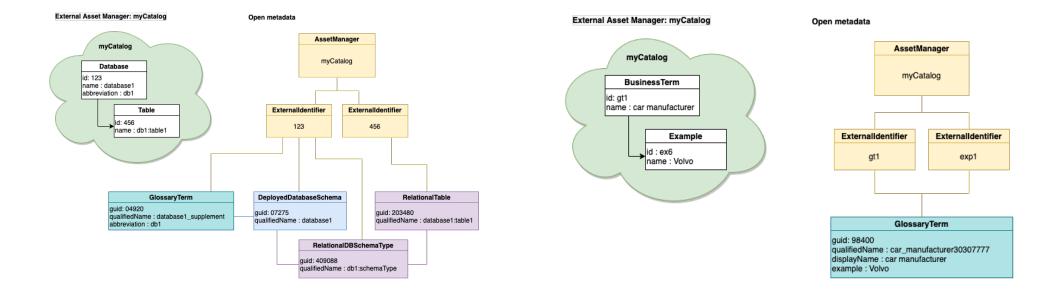
Methods from the Lineage Integration OMIS context







Examples of granularity challenge



External identifiers are supported by Catalog Integrator OMIS and Lineage Integrator OMIS



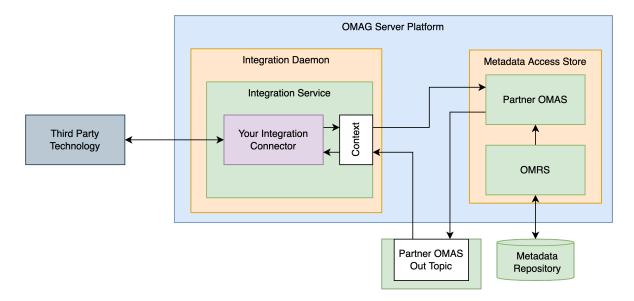
Extract from the Catalog Integrator OMIS

* Create a new metadata element to represent the root of an asset. * **Oparam** assetManagerIsHome ensure that only the asset manager can update this asset * **Oparam** assetExternalIdentifier unique identifier of the asset in the external asset manager * **Oparam** assetExternalIdentifierName name of property for the external identifier in the external asset manager * *Oparam* assetExternalIdentifierUsage optional usage description for the external identifier when calling the external asset manager * *Oparam* assetExternalIdentifierKeyPattern pattern for the external identifier within the external asset manager (default is LOCAL_KEY) * **Oparam** mappingProperties additional properties to help with the mapping of the elements in the external asset manager and open metadata * @param assetProperties properties to store * @return unique identifier of the new metadata element * @throws InvalidParameterException one of the parameters is invalid * @throws UserNotAuthorizedException the user is not authorized to issue this request * <u>@throws</u> PropertyServerException there is a problem reported in the open metadata server(s) public String createDataAsset(boolean assetManagerIsHome, String assetExternalIdentifier, String assetExternalIdentifierName. String assetExternalIdentifierUsage. assetExternalIdentifierKeyPattern, KeyPattern Map<String, String> mappingProperties, DataAssetProperties assetProperties) throws InvalidParameterException, UserNotAuthorizedException, PropertyServerException



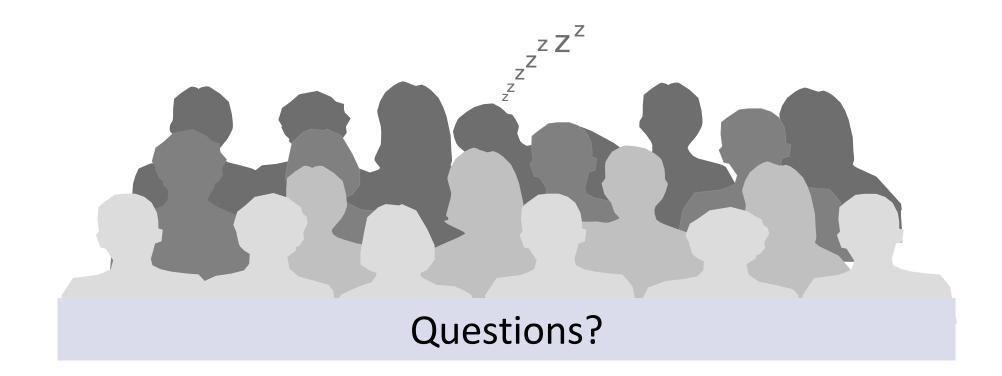
Testing your connector

- Build and install jar in OMAG Server Platform's lib directory
- Configure connector in integration daemon connected to a metadata access store.





Open forum





Egeria's webinar series

7th February 2022	15:00 UTC	Using an integration connector	Automated metadata capture and distribution is the only way to ensure accuracy and consistency of metadata in your digital landscape. This webinar uses example scenarios to show how Egeria's integration daemon manages integration connectors to enable: - dynamic cataloguing of data files, documents, databases, events and APIs - distribution and synchronization of technical metadata between data platforms exchange of metadata between metadata repositories such as data catalogs and CMDBs notification to stewards when exceptions are detected configuring security managers such as Apache Ranger onboarding organization data - people, roles, userIDs, team structures into the open metadata ecosystem and maintaining access information in LDAP capture and exchange of lineage metadata. All of the metadata captured is managed and exchanged using Egeria's open metadata schemas and benefits from Egeria's metadata governance capabilities.	Mandy Chessell
7th 15th March 2022	15:00 14:00 UTC	How to build an integration connector	This session covers how to extend Egeria's automated cataloguing to include metadata from a new technology. It describes how automated cataloguing works and the role of the integration connector. It covers the design of the integration connector using examples to illustrate the different approaches and their benefits and and challenges. It shows how to set up a project for a new connector, how to build and package it and finally it shows the new connector running in Egeria. Zoom Conference https://zoom.us/j/523629111	Mandy Chessell
4th April 2022	15:00 UTC	Using a repository connector	This session covers how to use Repository Connectors to connect technologies into Egeria; focussing on XTDB (formerly known as crux). Ever wanted to know what the state of your metadata was at some specific time in the past? This session will introduce the XTDB open metadata repository that supports these historical metadata queries. Zoom Conference https://zoom.us/j/523629111	Chris Grote









Achievements

- 700 linked open metadata types demonstrating how the knowledge from many tools can be linked together.
- Open metadata repository interface proven for table, graph and hierarchical DB stores.
- Enterprise queries and replication across heterogeneous technologies
- Conformance test suite and mark
- Automated configuration of data virtualization technology and security as new data sets are added to a data lake
- Suite of persona-based labs and tutorial using Jupyter Notebooks.

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- Virtual graph of metadata maintained across distributed heterogenous metadata repositories.
- Frameworks, APIs and connectors for minimizing integration cost for different types of technologies
- Virtual repository explorer UI
- Instance based security
- Controlling visibility of assets through zones
- Scalable, secure platform
 configurable and customizable
 through connectors
- Purpose-based data access
- Metadata versioning and provenance
- Multi-tenant UI based on carbon

- W3C semantic standards pattern for data model exchange
- Automation of metadata acquisition through templates, daemons, discovery services and stewardship.
- Classification of assets
- Reference data management
- Multi-technology collaboration and feedback
- Multi-domain governance model
- Digital service lifecycle, from business design, development, devOps and use.
- Comprehensive open lineage services.
- Metadata deduplication

